

This review is framed as a practical business audit, not a technical teardown. The focus is on where response, booking, follow-up, and communication gaps are likely costing time or revenue.

**BUSINESS**

Copper Willow Spa

**INDUSTRY**

Spas

**WEBSITE**

<https://copperwillowspa.example>

**PREPARED**

April 18, 2026

## Section A — Observations

- The spa offers a high-touch client experience emphasizing personalized service.
- Current lead capture relies heavily on phone calls without an online booking option.
- Missed calls occur frequently when providers are with clients, leading to lost booking opportunities.
- No apparent after-hours communication or automated response system to capture leads outside business hours.

## Section B — Where Opportunities Are Being Missed

- Implementing an online booking system to reduce friction and capture leads outside of phone hours.
- Introducing automated call handling or virtual reception to manage missed calls and ensure timely follow-up.
- Establishing clear communication channels with multiple contact methods to reduce dependency on phone calls alone.

## Section C — Recommendations

### 01 Adopt an Online Booking Platform

Integrate an easy-to-use online booking system on the website to allow clients to schedule appointments anytime without waiting for phone availability. This reduces lead loss due to missed calls and streamlines the booking process.

### 02 Deploy Automated Call Handling and Follow-Up

Use virtual receptionist services or automated call routing to manage incoming calls when providers are busy. Ensure every missed call triggers a prompt follow-up via SMS or email to recover lost bookings.

### 03 Diversify Contact Channels

Add alternative contact options such as a contact form or chat feature to capture inquiries beyond phone calls. This lowers friction for clients preferring written communication and supports after-hours lead capture.

## Section D — Summary

Copper Willow Spa offers a valuable, personalized service but loses potential bookings due to reliance on phone calls and absence of an online booking system. Missed calls during client sessions create friction and revenue leakage. By streamlining lead capture through digital booking and automated communication tools, the spa can improve customer experience and increase appointment conversions.

## Section E — Soft CTA

No pressure — happy to walk through a few ideas if helpful.

### **Rob Treese**

Side By Tech

(585) 537-1181

[rob.treese@sidebytech.net](mailto:rob.treese@sidebytech.net)

<https://sidebytech.net>

Suggested next step: booking workflow review



Scan to book

Most systems stop at basic logs. We can build custom dashboards and reporting around what your business actually needs to see, track, and optimize. If you can describe it, we can build it.